

SONATA MAINTENANCE ASSOCIATION
BOARD OF DIRECTORS MEETING
November 15, 2022
6:30pm

DIRECTORS PRESENT

Mark LaBianca
Dave Dollins
Mary Jane Zar
Jeff Felix
Janet Vendetti

DIRECTORS ABSENT

Also present was Heather House of Mauzy Management, Inc.

Upon verification of a quorum, the meeting of the Board of Directors of The Sonata Maintenance Association was called to order at 6:32 p.m. on, November 15, 2022, Via zoom. Unless otherwise noted, motions were duly made, seconded and unanimously carried.

HOMEOWNERS SESSION:

APPROVAL OF MINUTES: The Board approved the September 2022 minutes.

FINANCIAL STATEMENT: The Board reviewed and approved the financials. It was noted by the Board President that their investments with Morgan Stanley should be reviewed. He further suggested moving \$500K into treasury bills. Management will set up a phone call with Mark, Dave and their account rep to discuss this further. The Board would like Morgan Stanley professional opinion first before approving.

LANDSCAPE/MAINTENANCE REPORT: A report was given by Loretta on various landscape issues. It was noted there was an accident, and a tree was run over. Once management receives the police report, management will contact the insurance company on how to proceed.

NEW BUSINESS:

OLD BUSINESS

It was noted the Sunshades have been installed.

ANNOUNCEMENTS AND ADJOURNMENT

The meeting was adjourned at 7:38 pm. The next regular Board meeting will be on January 17, at 6:30pm via zoom.

SONATA MAINTENANCE ASSOCIATION

Prepared by: Heather House/Mauzy Management, Inc.