# SONATA MAINTENANCE ASSOCIATION BOARD OF DIRECTORS MEETING March 21, 2023 6:30pm

#### **DIRECTORS PRESENT**

**DIRECTORS ABSENT** 

Mark LaBianca Dave Dollins Mary Jane Zar Jeff Felix Janet Vendetti

Also was Heather House of Mauzy Management, Inc. was conferenced in for the meeting.

Upon verification of a quorum, the meeting of the Board of Directors of The Sonata Maintenance Association was called to order at 6:32 p.m. on, March 21, 2023, located at 1127 Inspiration Lane. Unless otherwise noted, motions were duly made, seconded and unanimously carried.

**HOMEOWNERS SESSION:** A homeowner inquired about the HOA being reimbursed for the tree removal. Management reported she has requested this information from accounting.

**APPROVAL OF MINUTES:** The Board approved the January 2023 minutes.

**FINANCIAL STATEMENT:** The Board reviewed and approved the financials.

**BUDGET APPROVAL:** The Board discussed the proposed budget submitted by Dave Dollins. The Board President and Treasurer informed the Board of the new CD's and their higher return earnings. After further discussion, Jeff Felix suggested increasing the reserve interest monthly deposit due to the anticipated inflation rate and anticipated monthly expenses. After further discussion the Board resolved to approve the budget with a change to the interest income from \$1400 to \$2500 a month. Dave Dollins volunteered to inform Morgan Stanley of this change.

**LANDSCAPE/MAINTENANCE REPORT:** A report was given by Loretta on various landscape issues.

## **NEW BUSINESS**:

## **OLD BUSINESS**

#### **ANNOUNCEMENTS AND ADJOURNMENT**

The meeting was adjourned at 7:19pm. The next regular Board meeting will be on May 16, 2023, at 6:30pm located at 1127 Inspiration Lane. Also the Board agreed to change the July meeting date to July 25, 2023.

SONATA MAINTENANCE ASSOCIATION

Prepared by: Heather House/Mauzy Management, Inc.